

Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

RECEIVED

DEC 27 2016

S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

December 22, 2016

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Kayla:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Brown County, South Dakota
Tax Increment Revenue Bond (TIF #1), Series 2011

As we discussed on the telephone we do not have a record of this being sent and just wanted to make sure that it is on file. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

County of Brown Commission
Brown County, South Dakota
Tax Increment Revenue Bond (TIF #1), Series 2011

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077 FILING FEE: \$10.00
TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: County of Brown.
2. Designation of issue: Tax Increment Revenue Bonds (TIF #1), Series 2011.
3. Date of issue: February 17, 2012.
4. Purpose of issue: The Northern Beef Packers Plant and related Improvements Project
5. Type of bond: Tax-exempt.
6. Principal amount and denomination of bond: \$8,510,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Tax Increment Revenue Bond (TIF #1) is true and correct on this 17th day of February 2012.

By: Maxine Fischer
Its: County Auditor

DEBT SERVICE SCHEDULE

Dates	Principal	Coupon	Interest	Total	BY 6/1	FY 1/1	FY 1/2
6/1/2012	\$245,844.44	\$245,844.44	\$245,844.44	\$245,844.44	\$0.00	\$0.00	\$0.00
12/1/2012	\$425,500.00	\$425,500.00	\$425,500.00	\$425,500.00	\$671,344.44	0.000%	0.000%
6/1/2013	\$128,000.00	10	\$425,500.00	\$553,500.00	\$979,000.00	1.504%	1.504%
12/1/2013	\$135,000.00	10	\$419,100.00	\$554,100.00	\$1,107,600.00	1.586%	1.586%
6/1/2014	\$141,000.00	10	\$412,350.00	\$553,350.00	\$1,107,450.00	1.657%	1.657%
12/1/2014	\$149,000.00	10	\$405,300.00	\$554,300.00	\$1,107,650.00	1.751%	1.751%
6/1/2015	\$156,000.00	10	\$397,850.00	\$553,850.00	\$1,108,150.00	1.833%	1.833%
12/1/2015	\$164,000.00	10	\$390,050.00	\$554,050.00	\$1,107,900.00	1.927%	1.927%
6/1/2016	\$172,000.00	10	\$381,850.00	\$553,850.00	\$1,107,900.00	2.021%	2.021%
12/1/2016	\$181,000.00	10	\$373,250.00	\$554,250.00	\$1,108,100.00	2.127%	2.127%
6/1/2017	\$190,000.00	10	\$364,200.00	\$554,200.00	\$1,108,450.00	2.233%	2.233%
12/1/2017	\$199,000.00	10	\$354,700.00	\$553,700.00	\$1,107,900.00	2.338%	2.338%
6/1/2018	\$209,000.00	10	\$344,750.00	\$553,750.00	\$1,107,450.00	2.456%	2.456%
12/1/2018	\$220,000.00	10	\$334,300.00	\$554,300.00	\$1,108,050.00	2.585%	2.585%
6/1/2019	\$231,000.00	10	\$323,300.00	\$554,300.00	\$1,108,600.00	2.714%	2.714%
12/1/2019	\$242,000.00	10	\$311,750.00	\$553,750.00	\$1,108,050.00	2.844%	2.844%
6/1/2020	\$254,000.00	10	\$299,650.00	\$553,650.00	\$1,107,400.00	2.985%	2.985%
12/1/2020	\$267,000.00	10	\$286,950.00	\$553,950.00	\$1,107,600.00	3.137%	3.137%
6/1/2021	\$280,000.00	10	\$273,600.00	\$553,600.00	\$1,107,550.00	3.290%	3.290%
12/1/2021	\$294,000.00	10	\$259,600.00	\$553,600.00	\$1,107,200.00	3.455%	3.455%
6/1/2022	\$309,000.00	10	\$244,900.00	\$553,900.00	\$1,107,500.00	3.631%	3.631%
12/1/2022	\$324,000.00	10	\$229,450.00	\$553,450.00	\$1,107,350.00	3.807%	3.807%
6/1/2023	\$341,000.00	10	\$213,250.00	\$554,250.00	\$1,107,700.00	4.007%	4.007%
12/1/2023	\$358,000.00	10	\$196,200.00	\$554,200.00	\$1,108,450.00	4.207%	4.207%
6/1/2024	\$375,000.00	10	\$178,300.00	\$553,300.00	\$1,107,500.00	4.407%	4.407%
12/1/2024	\$394,000.00	10	\$159,550.00	\$553,550.00	\$1,106,850.00	4.630%	4.630%
6/1/2025	\$414,000.00	10	\$139,850.00	\$553,850.00	\$1,107,400.00	4.865%	4.865%
12/1/2025	\$435,000.00	10	\$119,150.00	\$554,150.00	\$1,108,000.00	5.112%	5.112%
6/1/2026	\$456,000.00	10	\$97,400.00	\$553,400.00	\$1,107,550.00	5.358%	5.358%
12/1/2026	\$479,000.00	10	\$74,600.00	\$553,600.00	\$1,107,000.00	5.629%	5.629%
4/27/2027	\$1,013,000.00	10	\$41,367.17	\$1,063,650.00	\$1,617,250.00	11.904%	11.904%
	\$8,510,000.00				\$17,242,694.44		\$1.00000